

CYNGOR SIR POWYS COUNTY COUNCIL

Pension Board
21st September 2018

REPORT BY: Pension Fund Manager

SUBJECT: Membership and Financial Statistics for the period 1st
April 2018 to 30th June 2018

REPORT FOR: Information

1. **Introduction**

- 1.1 Further to the report provided in the July 2018 Pension Board meeting, this report contains the membership and Pensions Administration financial statistics for the period 1st April to 30th June 2018.

2. **Pensions Administration Financial Statistics - Income & Expenditure**

- 2.1 Unavailable for this meeting.

3. **Pensions Administration membership statistics**

- 3.1 The table below contains the detail of the movements of the scheme membership between the different statuses (Active member to a pensioner or deferred status for example).

The column on the left shows the totals per status at the start of the period. The middle section shows the movements, which leaves the totals per status at the end of the period in the right hand column.

Key:

Status

- | | |
|---|---|
| 1 | Active Member |
| 2 | Undecided leaver (Deferred not yet processed) |
| 3 | Exit (Refund, Transfer Out) |
| 4 | Deferred member |
| 5 | Pensioner member |
| 6 | Dependant Member |
| 7 | Death |
| 8 | Awaiting Entry (Starter not fully processed) |
| 9 | Frozen Refund |

10 Optant Out T Third Tier Cessation

Old Status	In Force at 01/04/2018	New Status										Other Locn.	Other St.	Total Off	Total On	In Force at 30/06/2018	
		1	2	3	4	5	6	7	8	9	O						T
1	5544		77	9	35	18				16	14				169	230	5605
2	265			3	1	1									5	80	340
3	12577															73	12650
4	6264	2	2	39		29				3					75	36	6225
5	3939			7						28					35	48	3952
6	621									6					6	13	628
7	3292															37	3329
8	10																10
9	510			14											14	16	512
O	1077	2	1	1											4	23	1096
T																	
Other Locn.																	
Other St.																	
Blank		226				13					9						
Total	34099	230	80	73	36	48	13	37		16	23			308	556	34347	